

Section Q**Participation in Assessment and Goal Setting****Q0100. Participation in Assessment**Enter Code
A. Resident participated in assessment

1. No
2. Yes

Enter Code
B. Family or significant other participated in assessment

1. No
2. Yes
9. Resident has no family or significant other

Enter Code
C. Guardian or legally authorized representative participated in assessment

1. No
2. Yes
9. Resident has no guardian or legally authorized representative

Q0300. Resident's Overall Expectation

Complete only if A0310E = 1

Enter Code
A. Select one for resident's overall goal established during assessment process

1. Expects to be **discharged to the community**
2. Expects to **remain in this facility**
3. Expects to be **discharged to another facility/institution**
9. **Unknown or uncertain**

Enter Code
B. Indicate information source for Q0300A

1. **Resident**
2. If not resident, then **family or significant other**
3. If not resident, family, or significant other, then **guardian or legally authorized representative**
9. **Unknown or uncertain**

Q0400. Discharge PlanEnter Code
A. Is active discharge planning already occurring for the resident to return to the community?

1. No
2. Yes → Skip to Q0600, Referral

Answer YES ONLY if:

- DC date < 3 months and referral to Open Doors cannot improve on plan
- Open Doors already involved

Q0490. Resident's Preference to Avoid Being Asked Question Q0500B

Complete only if A0310A = 02, 06, or 99

Enter Code
Does the resident's clinical record document a request that this question be asked only on comprehensive assessments?

1. No
2. Yes → Skip to Q0600, Referral

- Only applies to Quarterly Assessments
- Q0500 MUST be asked on annual or change of status assessments

Q0500. Return to CommunityEnter Code
B. Ask the resident (or family or significant other or guardian or legally authorized representative if resident is unable to understand or respond): "Do you want to talk to someone about the possibility of leaving this facility and returning to live and receive services in the community?"

1. No
2. Yes
9. Unknown or uncertain

Must ask this question unless person has ACTIVE discharge plan. Don't judge whether a person can be discharged to community. If YES, must refer to Open Doors. Open Doors will provide information and explore possibility of alternate settings so person can make informed choice.

Q0550. Resident's Preference to Avoid Being Asked Question Q0500B AgainEnter Code
A. Does the resident (or family or significant other or guardian or legally authorized representative if resident is unable to understand or respond) want to be asked about returning to the community on all assessments? (Rather than only on comprehensive assessments.)

1. No - then document in resident's clinical record and ask again only on the next comprehensive assessment
2. Yes
8. Information not available

Enter Code
B. Indicate information source for Q0550A

1. **Resident**
2. If not resident, then **family or significant other**
3. If not resident, family or significant other, then **guardian or legally authorized representative**
9. **None of the above**



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Q0600. Referral

Enter Code <input type="checkbox"/>	Has a referral been made to the Local Contact Agency? (Document reasons in resident's clinical record) <ol style="list-style-type: none">1. No - referral not needed2. No - referral is or may be needed (For more information see Appendix C, Care Area Assessment Resources #20)3. Yes - referral made	Make a referral to Open Doors for ALL who answer yes to Q0500
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